GIBSON DUNN

Webcast: IPO and Public Company Readiness: Alternatives to IPOs: Reverse Mergers and Reg A+

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Join partners Branden Berns and Stewart McDowell as we continue our discussion on alternatives to IPOs. This recorded one-hour CLE webcast focuses on reverse mergers and Reg A+ offerings as alternative paths to access the public capital markets. Viewers will gain valuable insight into the benefits of (and considerations for) these transaction structures, which can be attractive alternative transactions that lack some of the disadvantages of a traditional IPO. Key topics include:

- Overview of reverse merger transaction structures and legal frameworks
- Identifying the most beneficial transaction for your company
- Recent examples

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PANELISTS: Branden C. Berns is a partner in the San Francisco office of Gibson Dunn where he practices in the firm's Transactional Department. He represents leading life sciences companies and investors on a broad range of complex corporate transactions, including mergers and acquisitions, asset sales, spin-offs, joint ventures, PIPEs, as well as a variety of financing transactions, including initial public offerings, secondary equity offerings and venture and growth equity financings. Branden also serves as principal outside counsel for numerous publicly-traded life sciences companies and advises management and boards of directors on corporate law matters, SEC reporting and corporate governance. **Stewart L. McDowell** is a partner in the San Francisco and New York offices of Gibson Dunn where she is Co-Chair of the firm's Capital Markets Practice Group. Stewart represents companies, investors and underwriters in a variety of complex capital markets transactions, including IPOs, convertible and non-convertible debt and preferred equity offerings, PIPEs and liability management transactions. She also represents companies in connection with U.S. and cross-border M&A and strategic investments, SEC reporting, corporate governance and general corporate matters. Attorney Advertising: These materials were

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[Branden C. Berns]

[Stewart McDowell]

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