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Webcast: IPO Readiness Series: Crossover Rounds

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Join us for a recorded presentation that provides an overview on crossover rounds leading up to an Initial Public Offering. The one-hour CLE session provides key legal and operational considerations for companies looking to undertake a venture financing ahead of a proposed IPO.

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PANELISTS: Melanie Neary is a partner in the San Francisco office of Gibson Dunn where she practices in the firm's Capital Markets Practice Group, focusing on representing leading life sciences companies and investors. Melanie advises clients on a wide range of complex financing transactions and matters, including initial public offerings, secondary equity offerings, and venture and growth equity financings, as well as mergers and acquisitions, spin-offs, and PIPEs. Melanie regularly serves as principal outside counsel for numerous publicly-traded companies and advises management and boards of directors on corporate law matters, Securities and Exchange Commission reporting requirements and ownership filings, and corporate governance. **Chris Trester** is a partner in the Palo Alto office of Gibson Dunn and Chair of our Emerging Companies/Venture Capital Practice Group. He focuses his corporate practice on representing start-ups and investors (ranging from angel investors to corporate venture capital) in the full life cycle of emerging companies from incorporation to financings to exits, with a specific emphasis on the tech, entertainment and life science industries. He also counsels companies on general corporate matters, corporate governance and accounting issues. © 2025 Gibson, Dunn & Crutcher LLP. All rights reserved. For contact and other information, please visit us at www.gibsondunn.com. Attorney Advertising: These materials were prepared for general informational purposes only based on information available at the time of publication and are not intended as, do not constitute, and should not be relied upon as, legal advice or a legal opinion on any specific facts or circumstances. Gibson Dunn (and its affiliates, attorneys, and employees) shall not have any liability in connection with any use of these materials. The sharing of these materials does not establish an attorney-client relationship with the recipient and should not be relied upon as an alternative for advice from qualified counsel. Please note that facts and circumstances may vary, and prior results do not guarantee a similar outcome.

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