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Webcast: M&A Insights Webcast: Regulatory Consents and Covenants, Bad Buyer Diligence, Revlon Duties for PBCs, Delaware Safe Harbors

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Join our lawyers for a recorded session covering several M&A practice topics, including negotiating regulatory provisions in M&A agreements, bad buyer diligence as a defense to a breach claim, Revlon duties and public benefit corporations, and perspectives on Delaware Chancery Court interpretations of statutory safe harbors.

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PANELISTS: Elizabeth Romefelt is a corporate partner in the New York office of Gibson Dunn. She is a member of Gibson Dunn’s Mergers and Acquisitions and Private Equity Practice Groups. Elizabeth represents both public and private companies and financial sponsors in connection with mergers, acquisitions, divestitures, joint ventures, minority investments, restructurings, and other complex corporate transactions. She also advises clients with respect to governance and general corporate matters. **Harrison Korn** is a partner in the Washington, D.C. office of Gibson Dunn, where he is a member of the firm’s Transactional Department. Harrison advises public and private companies, private equity firms, boards of directors and special committees in a wide variety of complex corporate matters, including mergers and acquisitions, asset sales and other carve-out transactions, spin-offs, joint ventures, strategic investments, and corporate governance matters, including securities law compliance. He also has substantial expertise advising public benefit corporations (PBCs). **Michael Farhang** is a former federal prosecutor and a partner in the Los Angeles office of Gibson, Dunn & Crutcher. He is a member of the firm's White Collar Defense and Investigations and Securities Litigation Practice Groups. Michael is an experienced litigator and trial attorney who has earned recoveries totaling nearly $70 million for private equity and corporate clients pursuing fraud, contract, and M&A-related claims. He specializes in private M&A litigation matters, including rep and warranty, earnout, and working capital disputes, as well as the defense of companies, directors, and executives in DOJ and SEC investigations and in shareholder class actions, derivative suits and other commercial litigation. Michael has tried more than 25 cases in government and private practice. **Stephen Glover** is a partner in the Washington, D.C. office of Gibson Dunn and a former Co-Chair of the firm’s Global Mergers and Acquisitions Practice. Stephen has an extensive practice representing public and private companies in complex mergers and acquisitions, joint ventures, equity and debt offerings,

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and corporate governance matters. His clients include large public corporations, emerging growth companies and middle market companies in a wide range of industries. He also advises private equity firms, individual investors, and others. Stephen has been ranked in the top tier of corporate transactions attorneys in Washington, D.C. for the past twenty years (2005 – 2026) by Chambers USA America's Leading Business Lawyers, among numerous other accolades. © 2026 Gibson, Dunn & Crutcher LLP. All rights reserved. For contact and other information, please visit us at www.gibsondunn.com. Attorney Advertising: These materials were prepared for general informational purposes only based on information available at the time of publication and are not intended as, do not constitute, and should not be relied upon as, legal advice or a legal opinion on any specific facts or circumstances. Gibson Dunn (and its affiliates, attorneys, and employees) shall not have any liability in connection with any use of these materials. The sharing of these materials does not establish an attorney-client relationship with the recipient and should not be relied upon as an alternative for advice from qualified counsel. Please note that facts and circumstances may vary, and prior results do not guarantee a similar outcome.

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