

Turnarounds & Workouts

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News for People Tracking Distressed Businesses

www.TurnaroundsWorkouts.com

Outstanding Restructuring Lawyers 2022



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Represented ad hoc group of first lien term loan lenders to Mallinckrodt; Secured First Lien Term Loan and Noteholder group holding approximately \$7B of funded debt in Endo Pharmaceuticals Chapter 11 cases in the SDNY; Ad hoc group of secured term loan lenders and noteholders holding more than \$6B of debt in connection with Diamond Sports Group's out-of-court financing and exchange transaction; Sequential Brands, which sold substantially of its assets in separate lots aggregating to \$446.5M; Ad hoc group of term lenders to Service King in connection with the deleveraging of in excess of \$375M from the Company's capital structure through the equitization of Senior Notes; Group of new money lenders that provided \$300M in new financing to Envision Healthcare as a first out tranche within the company's first lien secured debt structure; Ad Hoc Group of Secured Lenders to Endo International; Ad hoc group of first lien term loan lenders of Lurnileds, holding \$1.7B in first lien debt; and Ad hoc group of pre-petition first lien lenders that provided \$200M in DIP financing to Phoenix Services LLC, a provider of services to global steel producing companies.

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About This Publication:

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